You, Private Client & Ince, in any case
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Our dedicated team of legal and business services professionals will work with you to provide bespoke solutions.

“Very client focused team that works exceptionally hard to get results.”

—The Legal 500 UK
Whatever stage of life you are at, we can help you to plan for your future and negotiate what can be a complicated business. We will talk through the options with you, and give advice as to the best way to provide for your nearest and dearest over the long term.

Meet Ince, your trusted partner, in any case.

Whatever life throws at you, we are on hand to help. We have a highly experienced team of family law experts in a range of areas to advise and help you secure the best possible outcome in a range of situations.

We have a proven track record in providing the full suite of private wealth advisory services to UK and International clients. Working with you to provide bespoke solutions, we can advise on family wealth management issues, wills and succession planning, personal wealth, family and matrimonial issues and residential property.

The strength of our Private Wealth and Family office is that we are closely linked to Ince Private Office; our lifestyle management service. This means that we can go the extra mile, by taking your lifestyle management needs to the capable hands of our Private Office team. For example; before helping you deal with the legal documentation for your new home, we can help you find the right property that suits your needs.

Support, every step of the way

By leveraging our sector expertise, legal skills and market experience, you can feel secure in the knowledge that we will handle complex legal issues on your behalf while providing you with expert strategic advice when the need arises.

One firm, in any case

Ince is a dynamic international legal and business services provider with offices across Europe, the Middle East and Asia. Working seamlessly together with members of the Ince team allows us to offer a wider range of services.

9 countries 21 offices 30 different language capabilities 700+ employees worldwide, including support staff 400+ legal and business services professionals
Tax and trusts

Whether you have recently experienced a major life event, such as retirement, or are looking to draft a will for the first time, we can talk to you about the tax implications and your trust options.

Trusts continue to be a major feature of the personal finance landscape and we can advise on the setting up, administration and review of — among others — charitable, personal injury and family trusts.

We have advised some of our clients over generations.

Our ongoing trust administration services include:

- Regular contact and liaison as required with banks, accountants, brokers and investment managers;
- Keeping all records and preparing accounts and tax returns;
- Advising and dealing with beneficiary distributions in respect of capital and income; and
- Advising on the impact of legislation and tax changes.

International trusts

International trusts and tax law can be a minefield for the most. Working closely with our network of lawyers practising in other jurisdictions we can advise on matters including:

- Providing non UK domiciled individuals with the most appropriate offshore trust structures as part of tax and succession planning;
- Disputed international trusts;
- Advising on the terms of foreign jurisdiction trusts and foundations; and
- Dealing with the UK estate of a non UK deceased person.

Powers of attorney

Lasting Powers of Attorney (LPA) are the most effective way to ensure that your wishes are carried out in the event you lose mental capacity.

There are two types of LPA: property and financial affairs and health and welfare.

Property and financial affairs

This enables you to appoint someone you trust to have power over your property.

Health and welfare

This enables you to plan for your personal care.

There is no right or wrong time to execute a power of attorney; we never know what tomorrow will hold. An LPA will ensure that your loved ones can act in your best interests when you need it most.
Estate administration

Estate administration is the last thing you want to think about after the death of a loved one. At best, it’s a lengthy administrative process. At worst, you may need expert input to negotiate unexpected complications.

Trusts continue to be a major feature of the personal finance landscape and we can advise on the setting up, administration and review of – among others – charitable, personal injury and family trusts. We have advised some clients over generations.

We can guide you through the probate and estate administration process and make sure that it is as straightforward as it can be. We will prepare the relevant documents for the probate application and can advise on inheritance tax matters. We can liaise with HMRC if there are questions about the assets and liabilities and work with our colleagues in foreign jurisdictions if there is an international element to the estate.

Contentious trusts and probate

If you are concerned that a vulnerable relative is coming under pressure to settle their affairs in a certain way, or an unforeseen issue emerges during the administration of an estate, we can advise you on your position, and on the right course of action.

Although the courts, including the Court of Protection, are there as a last resort, we often find that a fresh approach, backed not only by our knowledge of the law but also by our extensive experience combined with common sense, will find a way through that is acceptable to all concerned. Where unfortunately such an approach does not work you will find that we are vigilant in protecting our clients’ interests.

We have extensive experience of disputes under the Inheritance (provision for family and dependants) Act, where it is alleged that inadequate provision has been made for a dependant by a deceased person in their will, and we have acted in many such cases for claimants, beneficiaries and executors. We often find that mediation is a constructive way of resolving such disputes.

Many estates have assets in different jurisdictions and we have experience in handling disputes not only in England & Wales but also in jurisdictions such as Singapore and the Cayman Islands.

Wills and succession planning

Whatever stage of life you are at, we can help you to plan for your future and negotiate what can be a complicated business. We will talk through the options with you, and give advice as to the best way to provide for your nearest and dearest over the long term.

We have decades of experience and will advise you on your position in relation to inheritance tax, capital gains tax, and all other UK taxes.

If you have recently experienced the death of a loved one and are attending to the administration of an estate, we can explain the process and prepare the relevant papers as required.

If there’s an international aspect to the estate, or the possibility of a dispute, we can discuss the implications of this with you and advise on how to address them.

Trusteeships

As well as advising on the creation and registration of charities, we can provide advice on an ongoing basis to charity trustees.

Trustees are crucial to the ongoing survival of charities, but being a trustee can be a daunting experience if you’re not aware of the core duties the role entails. We’ll guide you through the responsibilities and pitfalls.

We also provide trustee and executor services (for which no standing charge is made).
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